



Bob Taft, Governor
Ann Womer Benjamin, Director

2100 Stella Court, Columbus, OH 43215-1067
(614) 644-2658 www.ohioinsurance.gov

September 30, 2005

John Jacobs
Chairman, President & CEO
The Union Central Life Insurance Company
1876 Waycross Road
Cincinnati, OH 45240

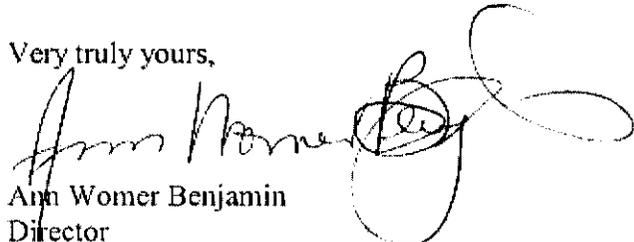
Dear Mr. Jacobs:

On September 30, 2005, the Department of Insurance received from the Board of Directors of The Union Central Life Insurance Company ("Union Central"), written notice that at the meeting of policyholders held on September 30, 2005, the policyholders of Union Central approved Union Central's Plan of Reorganization and the transactions contemplated thereby.

Pursuant to Ohio Revised Code Section 3913.27, I hereby notify Union Central of my intent to conduct one or more public hearings on the Plan of Reorganization and the transactions contemplated thereby.

The first public hearing will be held on October 21, 2005, beginning at 10:00 a.m., at the offices of the Ohio Department of Insurance, 2100 Stella Court, Columbus, Ohio 43215. At the hearing, persons claiming to be adversely affected by the proposed plan and others wishing to comment thereon may present a position and offer comments concerning the proposed plan, including whether the plan is fair and equitable to policyholders and complies with applicable law. Written statements may be submitted to Ms. Sharon Green, Legal Division, Ohio Department of Insurance.

Very truly yours,


Ann Womer Benjamin
Director

AWB/SJV/baa



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